

Dear shareholders, Dear friends of coinIX,

We would like to take another look back at the first quarter of 2022. This time in a new look to make reading a little more entertaining. We would be happy to receive feedback on whether we have succeeded.

Development of the crypto market

The crypto market didn't start 2022 particularly strong and the stock market was also shaken by the terrible news of the war against Ukraine. The start of the war coincided exactly with the time of our capital increase, which we then did not execute due to the market situation. Our flexible business model, which includes a portfolio of liquid crypto assets, allows us to continue to take advantage of new market opportunities. However, we continue to seek capital increases and prepare in order to be able to execute them when it makes sense given the market situation.

Share price

In the first months of the year, our share price has developed along with an unsteady sideways trend in line with the market situation. However, nothing has changed regarding our medium- to long-term growth expectations and we will of course continue to stick to our longer-term investment horizon and business model.

Portfolio development

Our portfolio companies are growing and thriving. In the first quarter of 2022, we were also able to expand our portfolio with a total of eight new investments in the areas of Internet of Things, infrastructure, and NFT- and Metaverse-based business models, among others. We present these on the next page and report on existing portfolio companies. In general, we observe that innovation in the blockchain and the crypto market is largely unaffected by recent price weakness. The adoption of blockchain and crypto continues to grow unabated.

Political development

Politicians are now also taking a greater interest in cryptocurrencies and want to find regulatory frameworks, which is currently particularly evident in the US and Europe. The proposed or adopted measures are sometimes more, sometimes less favorable than expected from a crypto perspective, which leads to further market fluctuations in the short term. So far, however, regulatory clarity has always been beneficial to crypto adoption in the medium term. Media interest also remains high, which we notice from numerous article and interview requests. On page 4, we show some examples.

Personnel Change

In February, we were able to hire two new analysts, Max Ilse and Janik Sieber, who had started as interns at coinIX. At the same time, Daniela Mohs started an internship. With this, coinIX is well-positioned to continue to serve and expand our portfolio well in the future and to maintain our marketing activities.

Outlook

For 2022, after a long Corona break, attending trade fairs and conferences is firmly planned again. These events offer great opportunities to present not only coinIX, but also our portfolio companies, in front of larger audiences and to expand and maintain our contacts in the crypto market.

We hope you enjoy reading this coinIX.
Kind regards,

*Susanne Fromm, CEO
Felix Krekel, CFO*





AdHash visiting us in our Hamburg office

For coinIX, the first quarter of 2022 was a very exciting one. A total of eight promising new investments were entered into. But there is also news to report from our existing portfolio.

NEW INVESTMENTS

Crypto Index Series

As a kind of Bloomberg for crypto, Crypto Index Series (CIS) provides institutional investors with reliable tools for integrating cryptoassets into their existing portfolios for price data, trading and portfolio management. CIS is already an official partner of the business data provider Refinitiv.

Asvin

Asvin uses the blockchain to prove the safety of device software and its origin in complex software supply chains. This protects IoT devices against cyber-attacks and manipulations. Asvin already managed to acquire renowned customers in the automotive and logistics industry.

Unilab & Chainport

In the middle of the quarter coinIX announced two token investments. Unilab offers a decentralized marketplace for audited smart contracts and Chainport is a bridge that enables the transfer of tokens across different blockchains.

Newcoin

With Newcoin, coinIX has made an investment in the new generation of social media. The interoperable and scalable blockchain returns the value created by contributions to the creators and users via NFTs.

All Token Football

All Token Football's solution enables soccer enthusiasts to purchase tokenized shares in clubs, thereby supporting their club and participating in its success. Furthermore, with fan tokens, NFTs and gamification, a more intense fan experience is created.

Wombat

The Wombat app offers its 1.5 million+ users a player-centered ecosystem that monetizes playtime and achievements and provides a secure way for storing NFTs.

Your Open Metaverse

With Your Open Metaverse, companies can present themselves on the web through their own metaverse and distribute NFTs, enabling their customers to interact more intensively. See portrait on the next page.

SOME UPDATES FROM EXISTING PORTFOLIO

Right at the start of the year, the NFT marketplace **Niftify** went live with its platform in the U.S. and had offered 10,000 NFTs by the rapper Ice-T right at launch. In late January, the **Pocket Network's** POKT token was listed on the crypto exchange Huobi, which brought additional attention to the protocol. At the beginning of March, the new portfolio company **Asvin** achieved winning the 2022 Cybersecurity Excellence Awards for the best Cybersecurity StartUp in Europe. Adriana Taseva and Martin Stoev, the founders of **AdHash**, had the opportunity to introduce their blockchain-based advertising network to top German CMOs and visited us afterwards in our Hamburg office. And "the Google of Blockchains" **The Graph** has meanwhile managed to index 32 major blockchains.

OUR NEW INVESTMENTS IN Q1

-  provides data for crypto markets such as Refinitiv (former Thomson Reuters)
-  creates transparency over firmware updates
-  pushes the interoperability of blockchains
-  provides a decentral marketplace for audited smart contracts
-  L1 blockchain for social media
-  Wombat offers a NFT based infrastructure for computer games

ALL TOKEN FOOTBALL is an ecosystem for sports events

-  YOM offers virtual experiences in customized metaverses

LET US INTRODUCE ... **BEEMUP**

This section aims to introduce one of our portfolio companies in greater detail.

Metaverse Alternative to Big Tech, from the Netherlands



Intro of a
Portfolio company

Your Open Metaverse and Beemup bridge traditional industries and the crypto sector by enabling companies from traditional industries to access the open metaverse to create their own virtual worlds. They provide a modular infrastructure to promote scalability and interoperability for customers such as GSK or TED.

Your Open Metaverse (YOM)
Ecosystem for Metaverses. Device-independent, scalable/modular platform for 3D content based on the Solana Blockchain.

BEEMUP
A content agency of the future. Builds immersive 3D meta experiences and crypto assets using blockchain technology. It is the company behind the YOM platform.

TEAM

Expertise in business development, founding, growth marketing, community marketing, and software development



Alex van der Baan



Jorrit Velzeboer

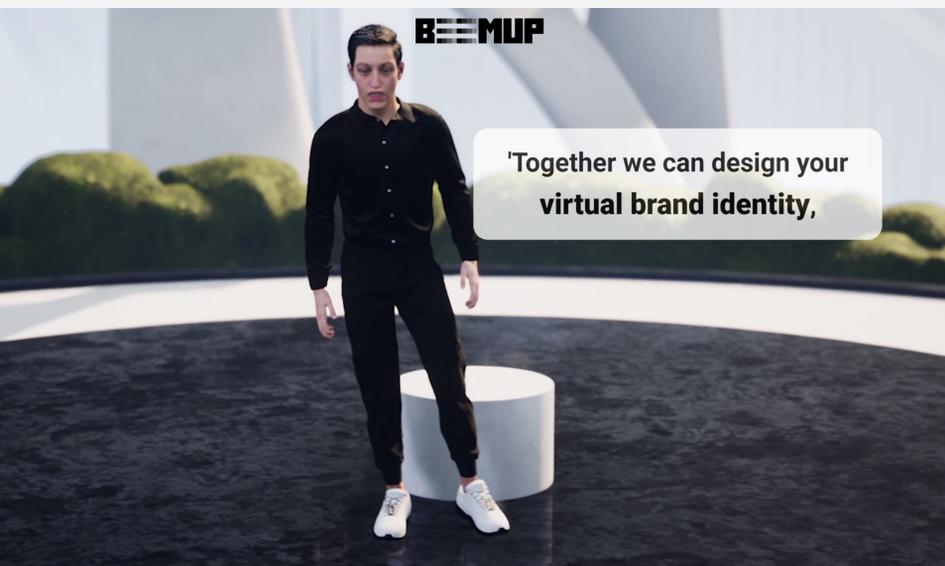


Daniël van der Waals

“The Metaverse allows immersive brand experiences”

YOM allows artists, brands, and companies to ...

- ◆ ... **Build persistent meta-spaces** (individual virtual worlds) enabling customers to directly interact with companies via 3D experiences instead of just visiting their websites
- ◆ ... **Host conferences and meetings** where participants can interact with each other although being physically distant in real-time
- ◆ ... Host **live events and performances in the metaverse**, e.g., music festivals where participants can stay in their living room but virtually feel to be part of the crowd or at TED talks
- ◆ ... Host **expositions** where visitors can learn in 3D worlds, e.g., about ancient Egypt
- ◆ ... **Host games** in which the virtual world merges with reality
- ◆ ... **Mint 3D assets** as NFTs or **NFT Collections** and **airdrop** or offer them on **virtual auctions**.
- ◆ ... Leverage Innovative crypto-commercialization models like **play-to-earn**, **wear-to-earn**, **learn-to-earn**, **pay-to-earn**, **experience-to-earn**
- ◆ ... **Strong Networking Effect** as every new brand experience adds value to both its crypto economy and its platform value.



QR-code to website

<https://beemup.com/>

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Europalaan 400,
3526 KS Utrecht

coinIX IN THE MEDIA

PRESSE



In view of the turbulent first quarter in 2022 with a changing macroeconomic situation and the movements in the crypto market, coinIX was a sought-after contact to put the events in context. In addition to assessments of the current market situation, the coinIX team presented overarching developments in the blockchain space in various newspapers in more detail. In addition, coinIX organized several webinars.

Company study by AlsterResearch

AlsterResearch is the first research company to publish a study about the coinIX stock. The 41-page document includes analyses of the portfolio, market and financial ratios, among other things.



Newspaper articles

In the first quarter, several articles appeared on in the name of coinIX. For Der Aktionär, Susanne Fromm gave her assessment on the hype around NFTs. In addition, she commented on the current market environment in a guest article for Der Aktionär and Euro am Sonntag. In t3n, Susanne Fromm also spoke about NFTs and gave her feedback on the pros and cons of investing in cryptocurrencies in another t3n article. Furthermore, she explained in einfach börse why blockchain technology is the future. In BelCrypto, Susanne Fromm talked about democratization of the financial system. Joshua Reimann's expertise was also in demand. In an interview on Decentralized Finance (DeFi) with Der Aktionär, he explained why banks and financial service providers could soon be obsolete.

Interviews and external webinars

Due to the role of Bitcoin and co. in the war against Ukraine, cryptocurrencies have been increasingly in the media spotlight in recent months. For this reason, Felix Krekel was a guest on Der Aktionär TV. In the interview, he emphasized that the war is a catalyst for the use of cryptocurrencies.



In the course of the planned capital increase, which coincided with the start of the war and was ultimately not carried out, Felix Krekel and Susanne Fromm presented the blockchain market and coinIX in more detail in a webinar of Börse Düsseldorf and in a webinar of BörseGo. In addition, Felix Krekel spoke on Börsen Radio about the capital increase, as did Susanne Fromm in an interview with Wallstreet Online.

Webinars of coinIX

In addition to the webinars to which Susanne Fromm and Felix Krekel were invited, coinIX also held its own webinars during the first quarter. On the one hand, Susanne Fromm and Felix Krekel gave an assessment of the market situation at the beginning of the year with regard to the FED's rate change due to the high inflation figures. On the other hand, coinIX held webinars on the basics of blockchain technology.

Weekly market update and LinkedIn

Every week, coinIX publishes a newsletter that briefly describes three important events of the last 7 days in the blockchain market, as well as important news about coinIX and its portfolio companies. We also provide regular updates via our coinIX' LinkedIn page.

THE MANAGEMENT



Susanne Fromm – CEO



Susanne Fromm is CEO of Hamburger coinIX GmbH & Co. KGaA. After six years as a management consultant at Roland Berger and her MBA from INSEAD Business School, she joined Allianz. There she was responsible for the conception and global roll-out of digitization strategies, made corporate venture capital investments and formed partnerships with technology groups. Susanne is a proven DLT expert, crypto investor and co-founder of a consultancy providing knowledge on Digital Assets. She graduated from various Distributed Ledger Technology (DLT) programs, including the Frankfurt School of Finance.



Felix Krekel – CFO



Felix J. Krekel worked for HSBC Trinkaus & Burkhardt for ten years in various positions. After joining the board of a listed project developer, he was managing director of a property developer, which multiplied its sales volume during this time. His many years of experience as a banker and as a board member of listed companies make him particularly qualified for the role of Chief Financial Officer. Felix holds the CIAA certification and is a member of the supervisory board of Solutiance AG.

NEW ADDITIONS TO THE TEAM



Janik Sieber
Analyst



Janik Sieber studied business administration (B.Sc.) at the Frankfurt School and brings his experience in startups and corporate finance. He was one of the first employees of the Sequoia Capital funded startup Zenyum from Singapore and then switched to the role of investor at the private equity fund Liberta Partners. At coinIX, he leverages this experience in project due diligence.



Max Ilse
Analyst



Max Ilse graduated from the University of Regensburg with a bachelor's degree in business administration, majoring in real estate economics, and is the founder of a real estate investment company. During his studies, he was able to gather his first points of contact with blockchain and crypto. He has been a crypto enthusiast since 2020 and has been expanding his knowledge in this area ever since.



Daniela Mohs
Intern



Daniela Mohs is currently pursuing her Master in Computer Science and Finance at the Technical University of Munich. In the course of her studies, she got to know blockchain and is convinced of its potential. Most recently, she was involved in M&A due diligence at KPMG. At coinIX, she brings in her experience from various digital strategy projects at Bosch, Munich Re, and Bain & Company.



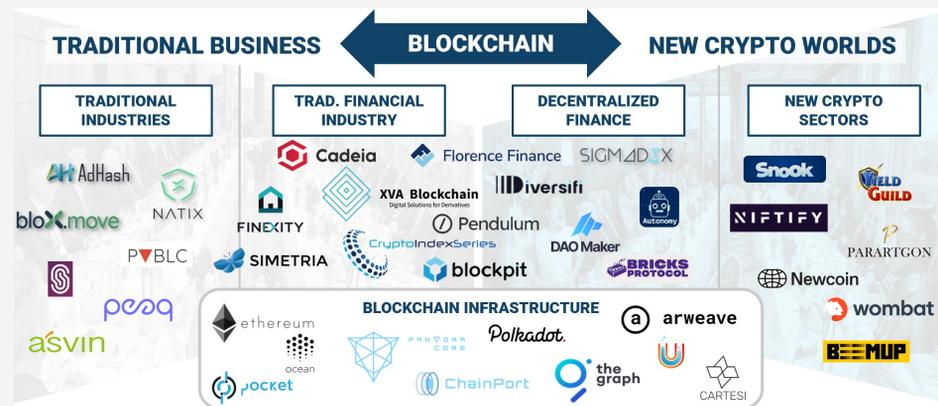
WKN: A2LQ1G ISIN: DE000A2LQ1G5 TICKER: CXC

INVEST IN THE FULL SPECTRUM OF BLOCKCHAIN INNOVATION VIA LISTED COINIX SHARES

Founded in 2017, investment company coinIX pursues the goal of analyzing opportunities in the **cryptocurrency and blockchain technology market** and identifying promising investments. Our goal is to represent the **entire spectrum of blockchain innovation** in our portfolio. The shares of coinIX GmbH & Co KGaA are publicly listed on the Dusseldorf Stock Exchange and offer **private and professional investors** an opportunity to participate in the potential of blockchain technology.

OUR PORTFOLIO

The portfolio of coinIX is composed of **liquid cryptocurrencies, classic equity investments in start-ups, and early token projects**, where rights are acquired to digital assets that are not yet issued or listed on a marketplace. Our investments cover the next level of digitalization and the application of **Web3 elements** such as tokens in **traditional industries** as well as **decentralized finance (DeFi)** and **Metaverse/NFT projects** and **blockchain infrastructure**. With a total of **more than 40 positions**, coinIX covers a broad spectrum and participates in the development of this new technology.



COINIX – A REPEATED SUCCESS STORY

Stock Performance since its Listing in 12/2019: **4,7x**

Liquid Cryptos

Binance¹ **(+4240%)**
Elrond¹ **(+980%)**
Cartesi² **(+660%)**

Early Token Projects

Dao Maker¹² **(+2900%)**
Pocket Network² **(+1300%)**
The Graph² **(+11800%)**

Equity

several successful follow-up financing rounds (young portfolio)

¹ Gains realized on divestments

² Portfolio performance (as of April/28/2022)

OUR TEAM

Our investment team combines deep blockchain, crypto, and digitalization know-how with expertise in the financial services industry and other traditional industries, venture capital, and regulation. This allows us to quickly grasp the potential of suitable investments and implement a wide range of investment types.

